# Navigating the Employee Self Service Menu

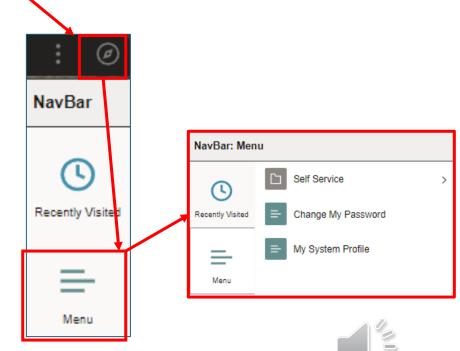


### New Homepage

The new homepage will display tiles that act as shortcuts to specific functions.

VT Self Service > **Query Viewer** Leave Balances **Enter Time** Employee Information Plan, Grade, Step & Rate CLS, 22, 8, \$32.06 Next Step Date 03/18/2024 Workgroup P14EX040P Last Advice Date 04/04/2024 VTHR News Other Self Service Pages ONLINE OPEN ENROLLMENT PORTAL: Access November 1-30, 2023 for 2024 Flexible Spending elections (required). You may also enroll/change your medical plan and dependents during this time. To access plan information, visit https://humanresources.vermont.gov/benefitswellness or contact Benefits at DHR.Benefits@vermont.gov or (802) 828-6700, option 1, then option 3. https://humanresources.vermont.gov Last Pay Date 02/22/2024

You can also navigate to functions by clicking on the "NavBar" in the top right of your screen. It is the icon that looks like a compass. Once you click on the NavBar, next click on the "Menu" button to see your menu options. Your options will vary depending on your job role.



### New Homepage

We'll start by exploring the tiles on the new homepage:

**Enter Time** – View and update timesheet

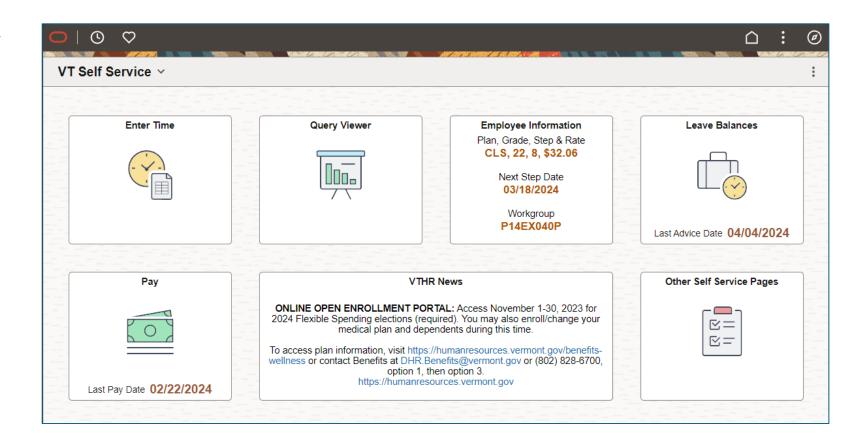
**Employee Information** – a summary of your pay plan, grade, step, next step date, hourly rate, and workgroup

Leave Balances – view leave balances

Pay – View and download paychecks

VTHR News - View updates about VTHR

Other Self Service Pages – View and update Deferred Comp, Personal Details, Direct Deposit, and Tax settings





To see your view by Calendar Period, Day or Week, select from the "View By" options

### **Enter Time**

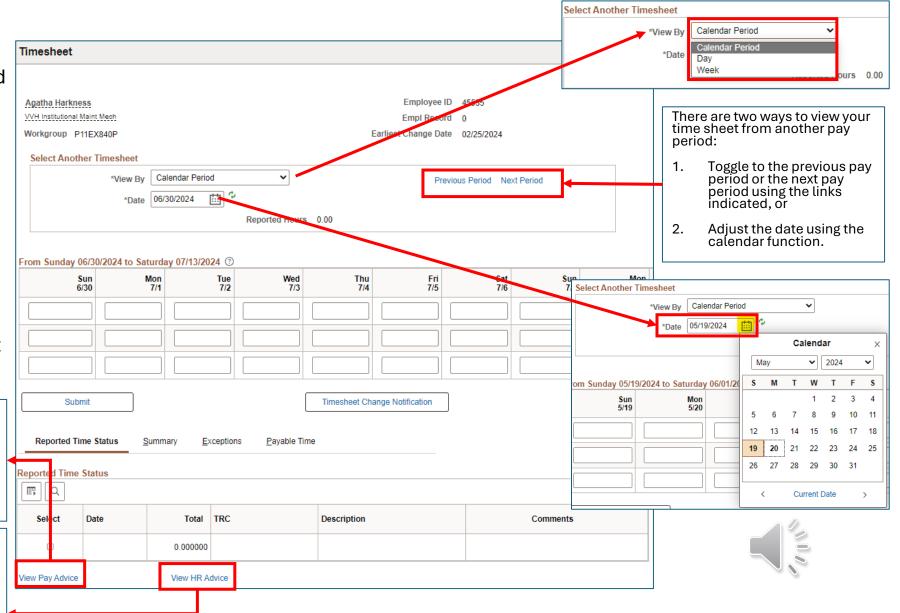
Click the "Enter Time" tile to view and update your timesheet.



**NavBar:** Menu > Self Service > Time Reporting > Report Time > Timesheet

To view your paychecks, click on the "View Pay Advice" link toward the bottom left of the screen. There is also a tile on the homepage labeled "Pay" that will direct you to the same screen.

To view your HR Advice, click on the "View HRAdvice" link toward the bottom left of the screen. There is also a tile on the homepage labeled "HR Advice" that will direct you to the same screen.



### **Employee Information**

This is a quick snapshot of your current pay plan, pay grade, step, and hourly rate, your next step date, and your workgroup.

#### **Employee Information**

Plan, Grade, Step & Rate CLS, 24, 6, \$32.30

Next Step Date 04/14/2025

Workgroup P29EX080P



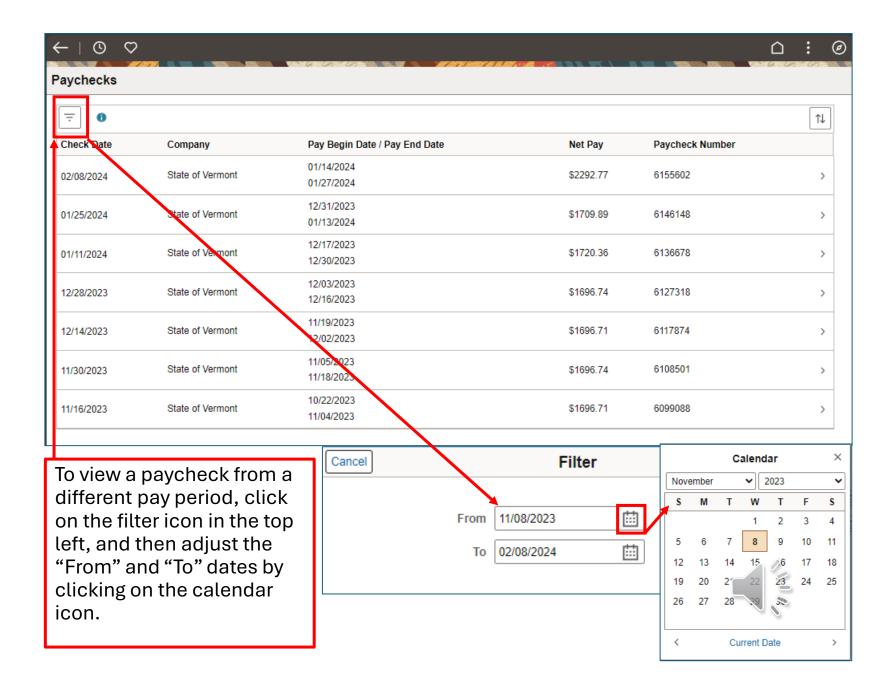
### View Paychecks



When you click on the "Pay" tile, a listing of your most recent paychecks will populate.

**NavBar**: Menu > Self Service > Payroll and Compensation > Pay

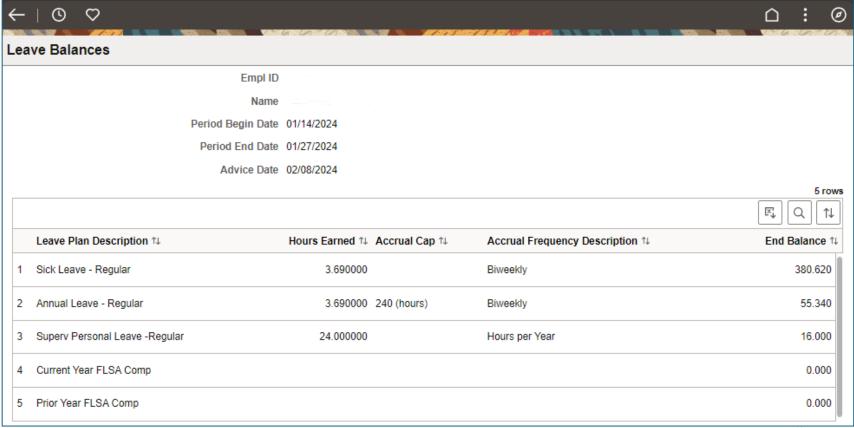
To view a specific paycheck, click anywhere on the line that contains the paycheck you wish to view. Your pay advice will open as a PDF file in a separate window.



### Leave Balances

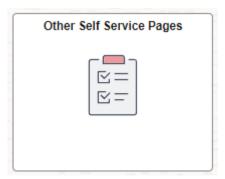


Clicking on the "Leave Balances" tile will show you a summary of your leave accruals.



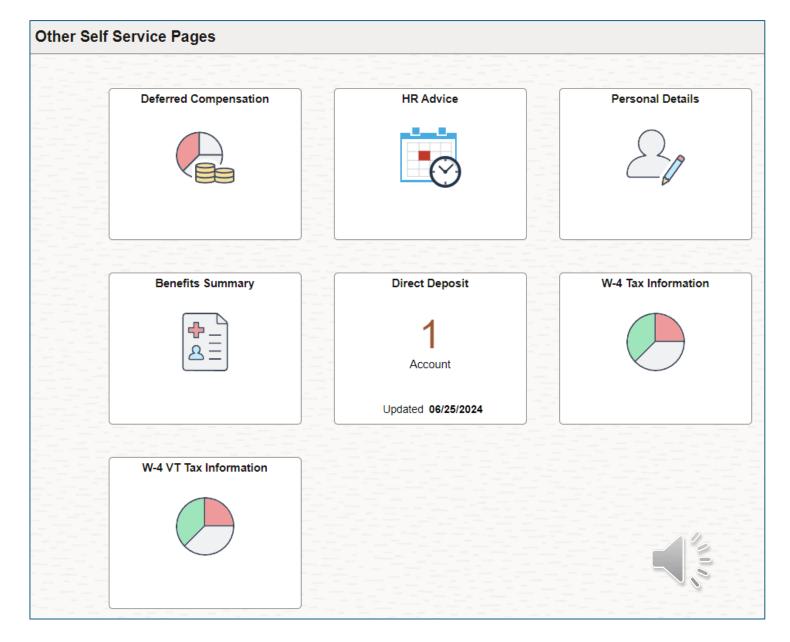


### Other Self Service Pages

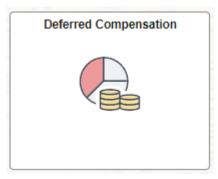


Other Self Service Pages brings you to another subset of tiles where you can update the following:

- Deferred Compensation
- HR Advice
- Personal Details such as Address, Email, Phone Number, Emergency Contacts, Ethnic Groups, Disability and Veteran statuses
- Benefits Summary
- Direct Deposit
- Federal and State Tax Information



## Deferred Compensation



If you choose to participate in the Deferred Compensation Plan (457(b) Plan), you can create and update your deductions from this page.

NavBar: Menu > Self Service >

Benefits > Deferred Compensation

Enroll

#### **Deferred Compensation**

If you are making an election as a <u>New Enrollee</u> in the Deferred Compensation Program, the next step will be to access your Prudential account online to select your investments. Your account will be ready for you to access on the first Thursday after the submission of this election. Visit: www.vermont.retirepru.com

If you are an existing participant changing your deduction amount, no other action is required, but you may access your online account at www.vermont.retirepru.com any time to review/change your investment allocations.

What is the Deferred Compensation Plan? (2) Employee ID: Name Your current election information: Before Tax After Tax Flat Amount: \$0.00 Flat Amount: \$0.00 Percent of Gross: 0.00 Percent of Gross: 0.00 Bi-Weekly Deduction From the drop-down menu below, choose the paycheck date when you would like your election to become effective. The amount entered in the election fields will be the deduction taken from your check. If you wish to stop contributions, all fields should read "0.00". If you do not wish to make a change, exit the program without confirming. Paycheck Date: Before Tax Election After Tax Election Flat Amount: \$0.00 Flat Amount: or Percent of Gross: 0.00 % Percent of Gross: 0.00 Separating Employees Only If you are separating from service as an active State employee within the next 30 days, your final paycheck will include a payout of any remaining annual leave balance. You may choose to have some or all funds in that final paycheck designated as a pre-tax or after-tax contribution to your Prudential Retirement Account. My last day of work is Enter final check deduction amount details in the Bi-Weekly Deduction section above. Coverage Election - Confirm I hereby request that the Department of Human Resources (DHR) withhold from my wages each pay period the amount shown above, to be credited to my benefit in the Deferred Compensation Plan. I request that such action take effect as soon as possible following my complete enrollment in the Deferred Compensation Plan and receipt of this payroll deduction request by the DHR Employee Benefits Unit and remain in effect until such time as I become ineligible or notify you in writing to cancel my deductions If you have not entered a new election amount, exit without submitting.

Checking this box locks in your elections. To make edits this box must be unchecked.

Confirm and Authorize

### HR Advice



The HR Advice details your General and Employee Information, Hours Not Worked/Not Paid, and your Leave Balances.

**NavBar:** Menu > Self Service > Payroll and Compensation > View HR Advice

#### View HR Advice

#### View Self Service HR Advice

To view an HR Advice for another pay date, click on the magnifying glass to left of the Refresh button. Choose a Payment Date and click the Refresh button.

Pay Begin Date: 03/10/2024

Company

State of Vermont
Department of Human Resources

Pay Begin Date: 03/23/2024

Advice Date: 04/04/2024

For additional information regarding compensation,

120 State Street deductions, withholdings, etc. reference: Payroll Pay Advice #
Montbelier, VT 05620-2504

#### General Information

Employee's Name: Harkness, Agatha

Employee ID: 45535

Address: 2800 Sherwood Drive

Montpelier, VT 05602

Employee's Title: VVH Institutional Maint Mech

Employee's Position 620144

Number:

Standard Hours: 40.00

#### Employee Information

Employee Union Code - U01 Classified Non-Management
Employee Workgroup - P11EX840P Executive Positive 8/40 Prem

Employee's Salary Plan, Grade and Step - CLS,17,1 Employee's Next Step Date - 08/12/2024

Employee's Next Step Date - 08/12/2024 Employee's Leave Accrual Date - 02/12/2024

Employee's Benefit Program - REG Regular Union--Leave Plans

Time Reporting Codes listed below are off-payroll hours not worked or paid as coded on the timesheet. These off-payroll hours may impact leave accrual for the pay period.

#### Hours Not Worked/Not Paid

HOU	Hours Not worked/Not Faid				
	Time Reporting Code	Description	Hours		
1					

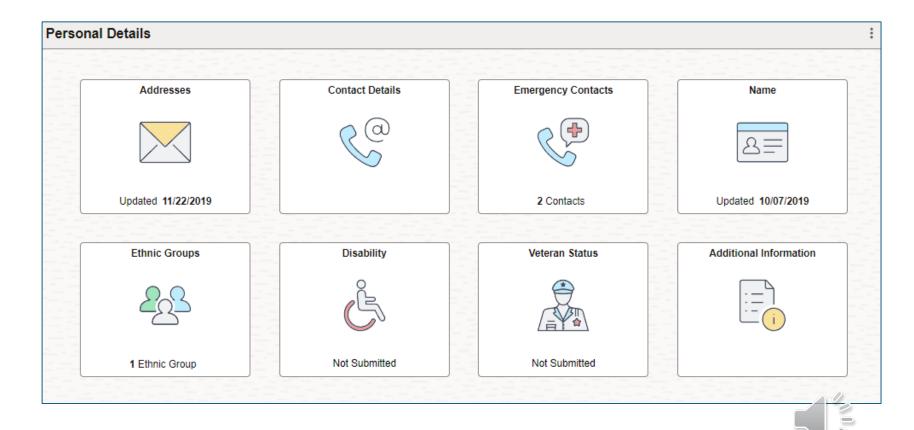
Lea	Leave Balances				
		Accrual Rate (Hrs)	Accrual Cap	Frequency	Leave Balance
1	Sick Leave - Regular	3.690000	99999.999 (hours)	Biweekly	0.00
2	Annual Leave - Regular	3.690000	240 (hours)	Biweekly	0.000
3	NonMan Personal Leave -Regular	10.000000		Quarterly	0.000

### **Personal Details**



NavBar: Menu > Self Service > Personal Details

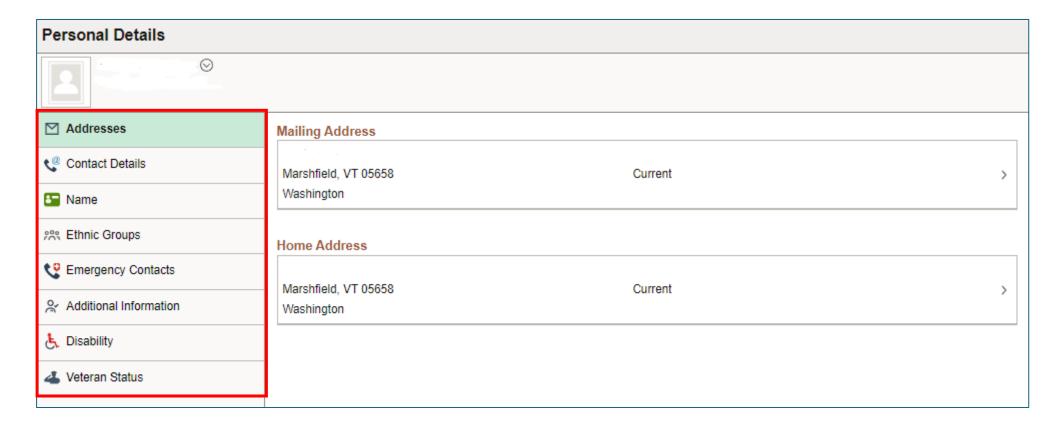
The "Personal Details" tile opens to another submenu where you can update various details regarding your information.



### Personal Details

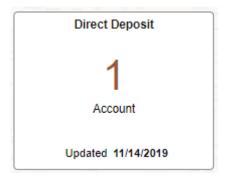


Once you click on any of the tiles in the subset of "Personal Details," it is easier to navigate to other sections by selecting from the menu along the left side of the page than to back up to the previous page to select a different tile.



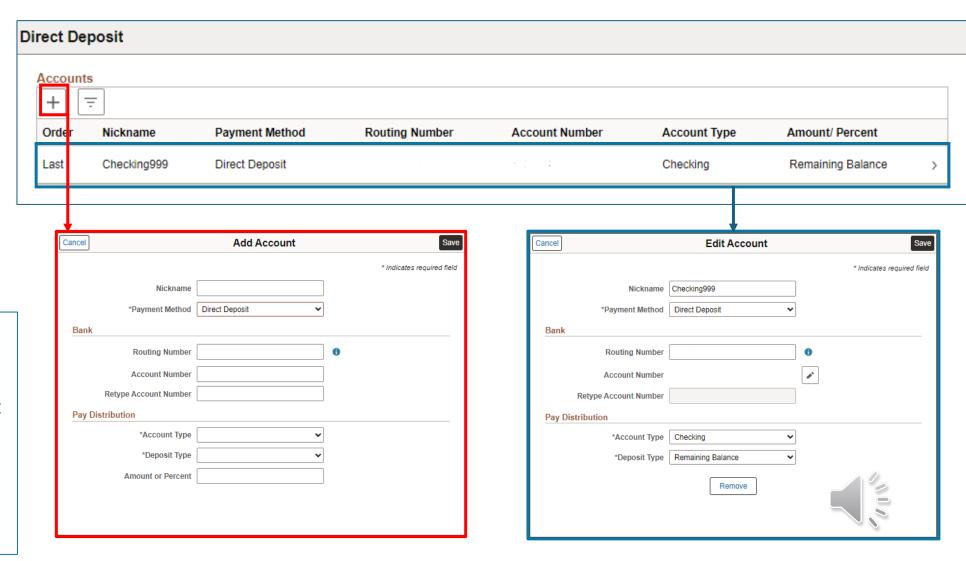


### **Direct Deposit**



To add a new account, click on the "plus" button and complete the details in the form.

To update or remove an existing account, click anywhere on the line containing the account that needs to be updated to open the account details, make edits and save, or remove and save.



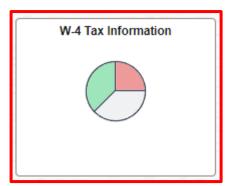
NavBar: Menu > Self Service > Payroll and Compensation > Direct Deposit

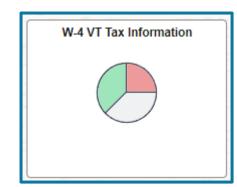
### W-4 Federal Tax Information and

### W-4 VT Tax Information

Add or update your Federal Tax Information by completing or editing the W-4 Federal Withholding Certificate.

Add or update your Vermont State Tax Information by completing or editing the W-4 VT Tax Information Certificate





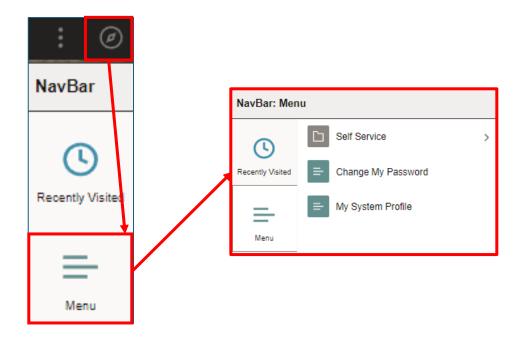
NavBar: Menu > Self Service > Payroll and Compensation > W-4 Tax Information, and Menu > Self Service > Payroll and Compensation > W-4 VT Tax Information

W-4 Federal Withholding Certif	W-4 VT Withholdir	ng Cert	
Social Security Number			
State of Vermont	ll .		
Complete Form W-4 so that your employer can sulfitted the cornect lecteral income last from your pay. Your withholding is subject to review by the RCS _eventre_gov.		Social Securi	ity Number:
	Current VT Status		
Step 1: Personal Information	Below reflects your current w	ithholding status as of your most recent pay advice or recer	ntly submitted form to VTHR
Oses your marrie midd's the reams on your social security card? If not, to ensure you get credit for your sentings, contact SSA at 800-7/2-1213 or go to www.ses.com.	Filing Status Withholding Allowances	Single or Married/Civil Union, but withhold at the higher	Single rate
Address	Additional Amount	\$0.00	
Marshfeld VI 05658	Filing Status		
Filing Status	O Single		
Single or Manned hing separately  Manned filing jointly or Qualifying Surviving Spouse			
O Hand of Novembrotel Check only if you are unmarried and pay more than half the coal of Resource up a home for	O Married/Civil Union Filin	g Jointly	
yourself and a qualifying individual).	O Married/Civil Union Filin	g Separately	
Complete Steps 2 through 4 DNLY if they apply to you, To see if you are exempt from withtisking or you have concerns about your privacy, see instructions for Form V-4 on the IHS website.	O Married, but withhold at	higher single rate	
Step 2: Multiple Jobs or Spouse Works	Exempt		
Complete this skep if you (1) hold more than one job at a time, yo (2) see manted filing jointly and your appuse also works. The control amount of withholding depends on income served from all those jobs.  (I) Were finituations		efund of all your Vermont income tax withheld last year xpect to have no liability this year, check this box.	because you had no tax
Multiple Jobs or Spouse Works	OR, complete the follow	wing worksheet to appropriately withhold VT tax from e	ach paycheck.
Complete Steps 3 through 4(b) on Form W-4 for only one of these jobs. Leave those steps blank for the other jobs.	Allowances		
(Your eithholding will be most accurate if you complete Steps 3 through 4(b) on the Form W-4 for the highest paying job.)	1. Enter "1" for yourself if no	one can claim you as a dependent or enter "0"	0
8tep 3: Claim Dependents	2. Enter "1" if you are filing in	ointly and your spouse does not work or enter "0"	0
View Indirections			
If your income will be \$200,000 or less (\$400,000 or less if metred filing jointly):		ndents you plan to claim on your tax return. If you file jointly	
Multiply the number of qualifying children under age 17 by \$2,000	then only one of you shou	uld claim the dependents on your W-4VT	
Multiply the number of other dependents by \$500	4. Enter "1" if you plan to file	as "head of household"	0
Other last checklic	5. Total number of VT allov	vances claimed	0 💠
Step 4: Other Adjustments	6. Enter an additional amo	unt, if any, you want withheld from each check	\$0.00
● View Instructions	General Information		
(a) Other Income (b) Deductions (c) Extra Withhuising	due to Vermont when you file	that you can have as much "take-home pay" as possible wit your tax return. Each withholding allowance you claim on l xed on and therefore the amount of Vermont income tax wit	Line 5 above will reduce the
Claim Exemption from Withholding	Here are some things to rem	ember as you complete this form:	
I claim exemption from withholding for the year   2024 and I certify that I meet		ts are children under 19 (or up to 24 if they are a full-time st	udent) and any relatives
BOTH of the following conditions for exemption from withholding:	<ul> <li>If you and your spous</li> </ul>	l you support financially. se both claim your dependents on your respective W-4 VTs,	
Land upper I manual nor factored processes here.	be withheld, and you dependents.	might end up with taxes due when you file. Only one spous	e should claim the
Lead year I owned no feckeral income lan.     This year I expect to own to feckeral income bas.		itional amount to be withheld on the federal W-4, consider e	entering 30% of that amount
Check this box if you meet both conditions to claim ecemption from tex withholding		n one employer, consider claiming zero allowances with the	er iplo() s) where you
Under panelities of petyry, I declare that I have scorrined this certificate and to the best of my browledge and belief, it is true, correct, and complete.	Submission Date 05/20/20	24	$\int_{\mathcal{O}}$
Submit	Submit  Clicking "Submit" functions a	s your electronic signature.	-
The information above reflects your current Federal far stellar. Clicking Sotret' uptivies changes made. You must have an error address black in your Personal Details (Forma page) = Nearu = Sed Sanctes > Personal Information > Personal Details > Clicking Sobret' formations are your electronic signature.  Clicking Sobret' functions as your electronic signature.		· · ·	

### More Self Service Options from the NavBar

While the tiles on the homepage cover many Self Service options, there are some functions that can only be accessed via the NavBar in the top right of your screen. The icon looks like a compass.

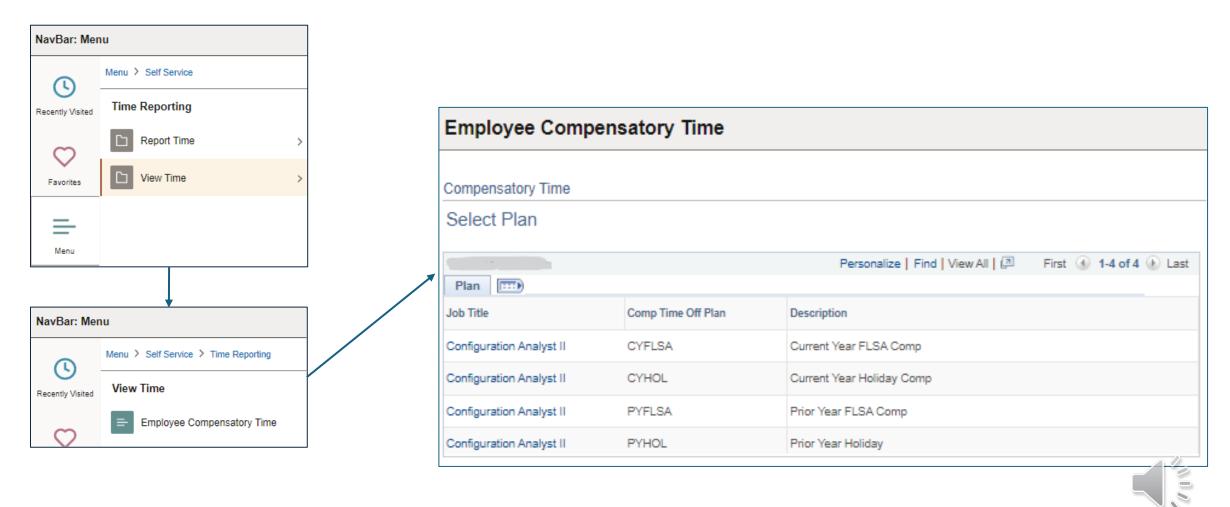
Once you click on the NavBar, next click on the "Menu" button to see your menu options.





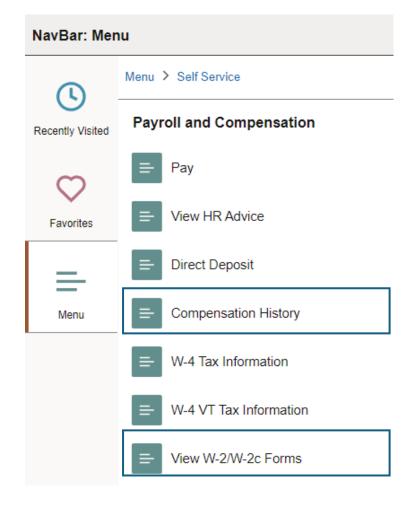
### Menu > Self Service > Time Reporting > View Time

We covered "Report Time" earlier under the "Enter Time" tile, but the NavBar also includes a "View Time" option.



### Menu > Self Service > Payroll and Compensation

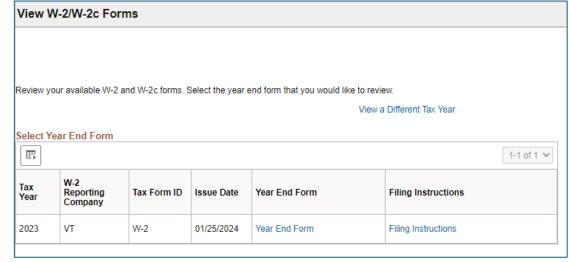
The NavBar contains two Payroll and Compensation options that are not found in the tiles:



Compensation History shows updates to your compensation over the years.

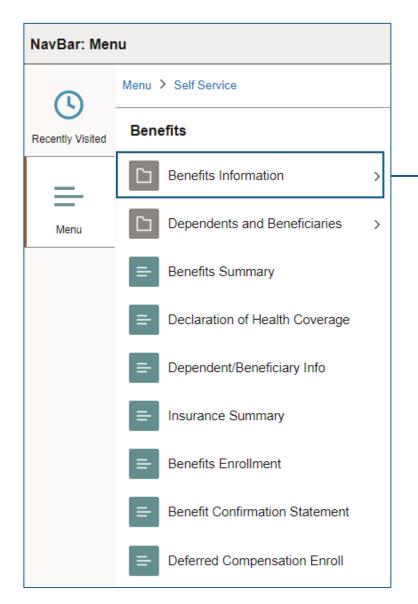


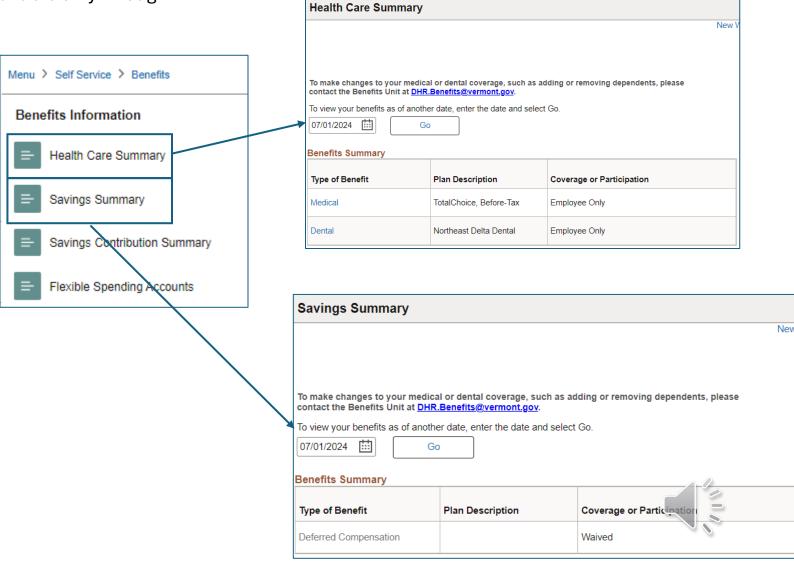
View W-2/W-2c Forms allows you to view and print current and past W-2/W-2c forms.

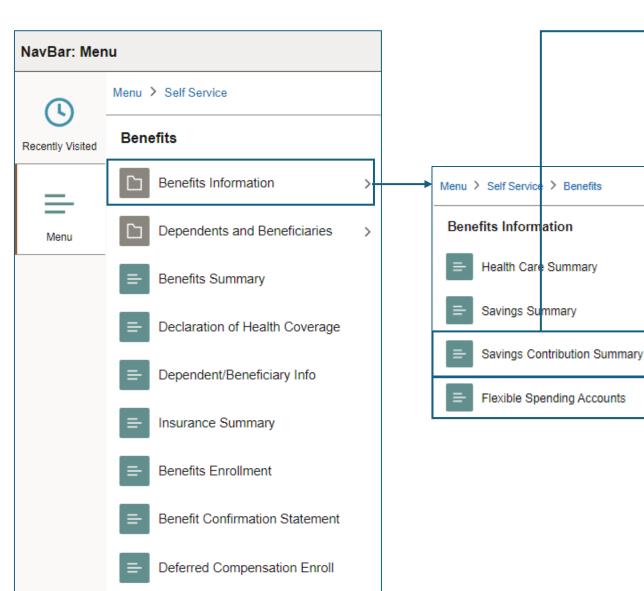




Most benefits transactions and summaries are available only through the NavBar.







### **Savings Contribution Summary** To view your benefits as of another date, enter the date and select Go. 07/01/2024

You have no Savings Contributions as of the date entered.

Go

#### Flexible Spending Accounts

New Win

Your Flexible Spending Account(s) in 2024

#### Select Plan Year

You may review your Flexible Spending Account status and activity for any plan year. Reminder: Claims are reported in the Plan Year for which the services were rendered, regardless of when the expense was paid or when the claim was processed.

To review past benefits information, enter the year and select the Go button.

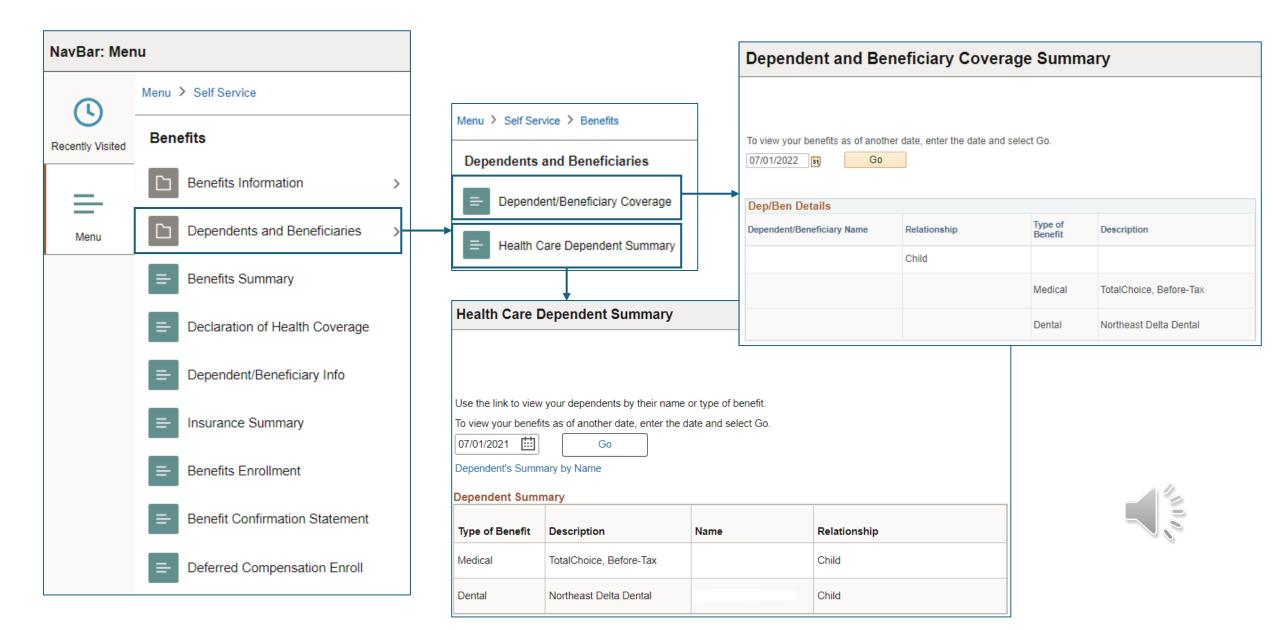
Year 2024 (YYYY)

#### Select Account

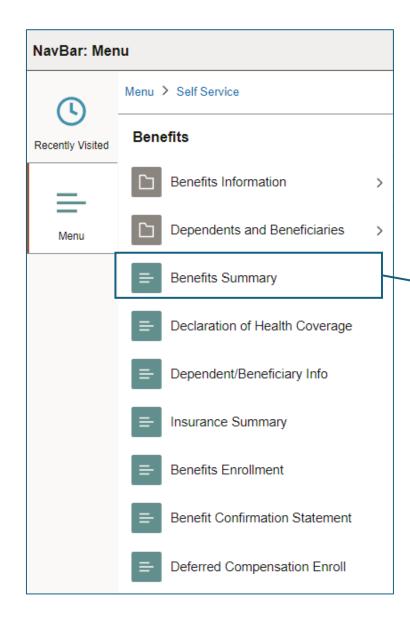
For this Plan Year you are enrolled in the Flexible Spending Account(s) listed on the page. Please select the one you wish to review.

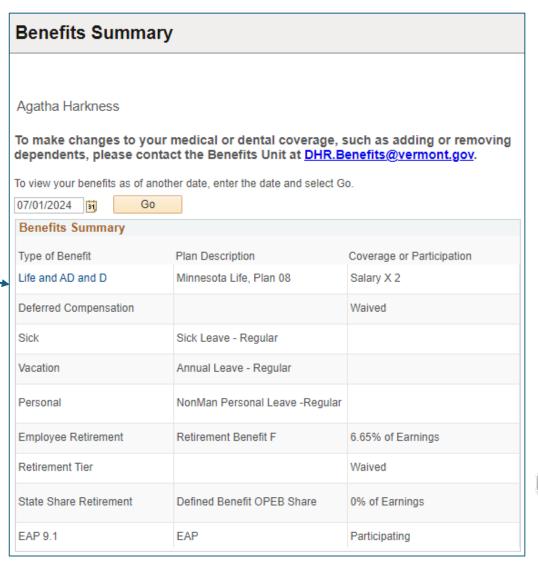
#### **Enrollment Details**

Spending Account	Annual Pledge	Contributions YTD
ASIFlex, FSA Health Care	750.00	115.40

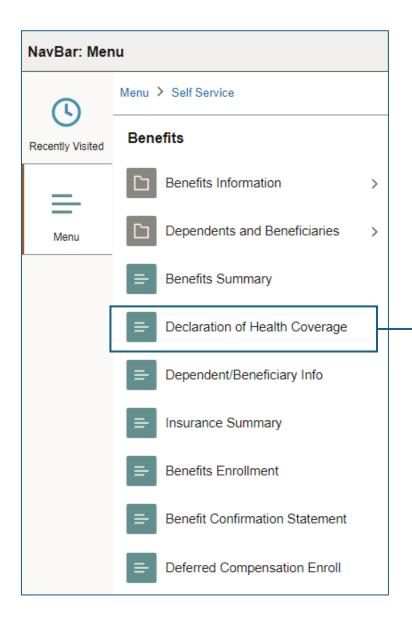


#### Benefits Summary shows all your benefits selections



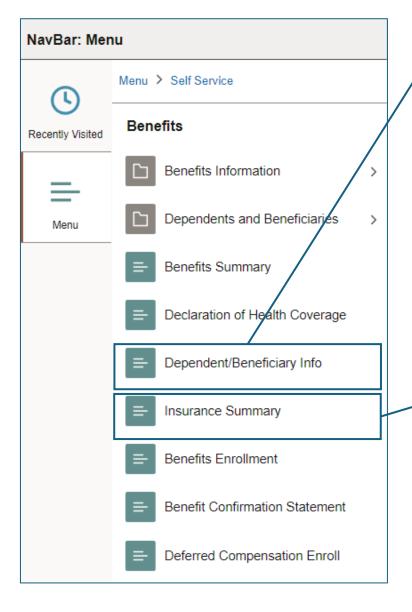






If you choose not to enroll in a State of Vermont Health Care plan, you must complete and submit a "Declaration of Health Care Coverage" form.

VT Form HC-2	
	New Window   Help   Personalize Pag
Vermont Department of Taxes PO Box 547, VT 05601-0547	Phone (802) 828-2551
DECLARATION OF HEALTH CARE COVERAGE	
This form must be completed annually by all uncovered employees. Employers must retain this form for 3 years.	
Employer	
EMPLOYER: This form in ONLY to be completed by employees if you offer to pay a portion of a health care plan that provides hospi some of your employees. You must retain all employee declaration forms together in a file for three years and be able to produce the	
Employer's Legal Name: State of Vermont	
Employee	
Empl ID	
EMPLOYEE: Complete and sign this form and return it to your employer. The purpose of this form is to obtain information regarding information you provide on this form will be used solely for purposes of determining if your employer must pay Health Care Contribution at V.S.A. § 10503.	
Will the employee be under the age of 18 for the entire calendar year? ○ Yes ○ No	
If YES, stop. Please sign the bottom of the form and submit it to your employer.	
If NO, please continue to complete this form and submit it to your employer.	
Employee Coverage Responses	
Check the box beside the statement that best describes your health care coverage.	
My employer offers health care coverage to me.	
I have accepted the health care coverage offered and provided by my employer.	
2. My employer offers health care coverage to me, and I have NOT accepted my employer's coverage.	9
I have health care coverage that includes hospital and physicians services from a source other than Medicaid or Vermont He     My coverage is provided through:	alth Benefit Exchange.



#### Dependent and Beneficiary Information

New Window | Help | Personalize P

The people listed below may be eligible for Benefit Coverage. Select a name to view their personal information.

#### Dependent and Beneficiary Information

Name	Relationship to Employee	Date of Birth	Marital Status	Marital Status Date	Student	Disabled
	Child	01/14/2000	Single	10/14/2019	No	

#### **Insurance Summary**

New \

To make changes to your medical or dental coverage, such as adding or removing dependents, please contact the Benefits Unit at <a href="mailto:DHR.Benefits@vermont.gov">DHR.Benefits@vermont.gov</a>.

To view your benefits as of another date, enter the date and select Go.

07/01/2022

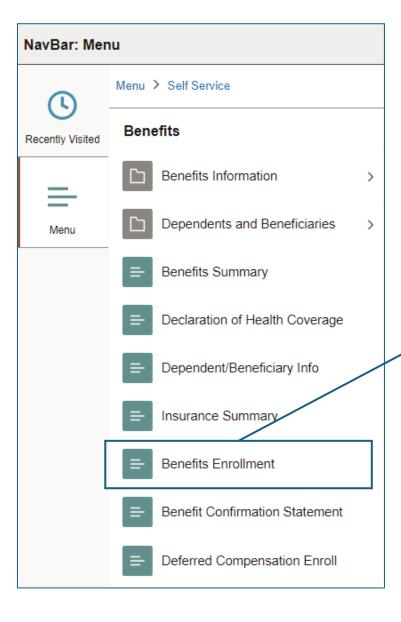
Go

#### **Benefits Summary**

Type of Benefit	Plan Description	Coverage or Participation
Life and AD and D	Minnesota Life, Plan 08	Salary X 2
Long-Term Disability	Long Term Disability	66.67% of Salary



### Self Service > Benefits



#### **Benefits Enrollment**

#### Agatha Harkness

After your initial enrollment, you will not be able to make changes to your benefit choices until our annual Open Enrollment period, which runs November 1 - 30 each calendar year, unless you have a qualifying event (family status change).

#### Your benefits enrollment portal is currently closed

#### Message for New Employees:

Congratulations on your new employment and welcome to the State of Vermont! Here is a link to the New Employee Orientation section of our website, where you can find videos describing our benefits: <a href="http://humanresources.vermont.gov/training/new-employee">http://humanresources.vermont.gov/training/new-employee</a>

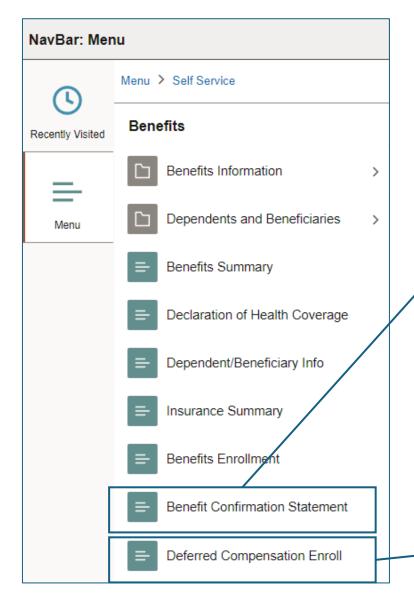
To open your benefits enrollment portal, please send a request to <a href="mailto:dhr.benefits@vermont.gov">dhr.benefits@vermont.gov</a>, and include your Employee ID #.

If you are seeking a waiver of the 30-day waiting period, please scan and include a document that confirms the termination date of your previous coverage. If your coverage ended no more than 3 days before your date of hire, or if it will terminate within 30 days of your date of hire, we can waive all or part of the waiting period.

Once we have received your request and relevant documentation we will open the enrollment portal and send you an email with instructions.

After your initial enrollment, you may not add dependents or change your medical plan until the Open Enrollment month of November each year, unless you have a qualifying event (family status change, dependents loss of other coverage). Dependents may be added to the dental plan any time during the year after the initial six-month waiting period, and they may be removed from medical/dental coverage at any time.





#### **Benefit Confirmation Statement**



To view a different statement click on the magnifying glass below, choose a date and click the "Refresh" button.

12/01/2023

Refresh

State of Vermont Department of Human Resources Employee Benefits Unit 120 State Street - 5th Floor Montpelier, VT 05620-2505

[phone] 802-828-6700, opt 1, opt 3

[fax] 802-828-5489

[email] DHR.Benefits@vermont.gov

Agency of Administration

12/01/2023

This statement confirms your recent State of Vermont employee benefit elections. To request corrections to this information, please contact the Employee Benefits Unit within two (2) weeks using the contact information above. Should you have additional questions about your elections or our employee benefit programs, please visit the links associated with the plans.

#### FLEXIBLE SPENDING

PLAN

**ASIFIex** 

Plan Summary - Flexible Spending

HEALTH ACCOUNT

\$28.85

per pay period

\$750.00

annual deduction

Note: This election cannot be changed or terminated during the plan year. A new enrollment form must be submitted each year during the annual Open Enrollment in November to continue in the program.

#### **Deferred Compensation**

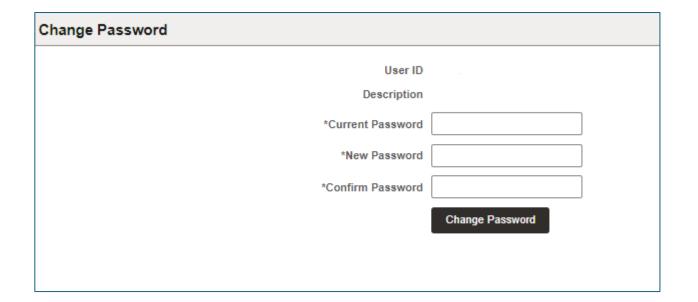


Deferred Compensation Enroll just brings you to the same screen you get when you click on the "Deferred Compensation" tile under "Other Self Service Pages."

### Menu > Self Service > Change My Password

If you need to change your password, these are the criteria to set a new password:

- Must be at least 8 characters long
- Must contain at least one number
- Can not match a previous password
- Should contain at least one special character
  - Examples!@#\$%^&
- Should contain at least one capital letter
- Example of a valid password
  - iLove\$pring1

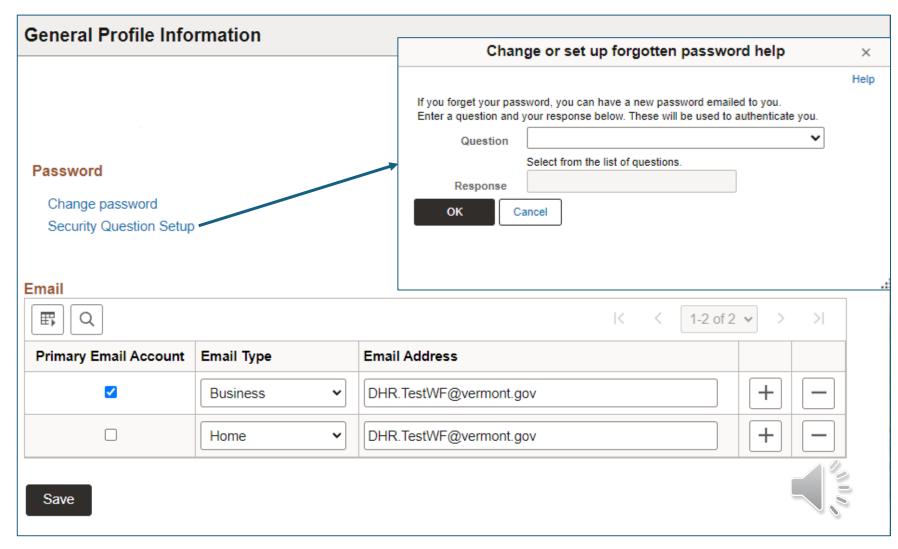




### Menu > Self Service > My System Profile

Under My System Profile, you can

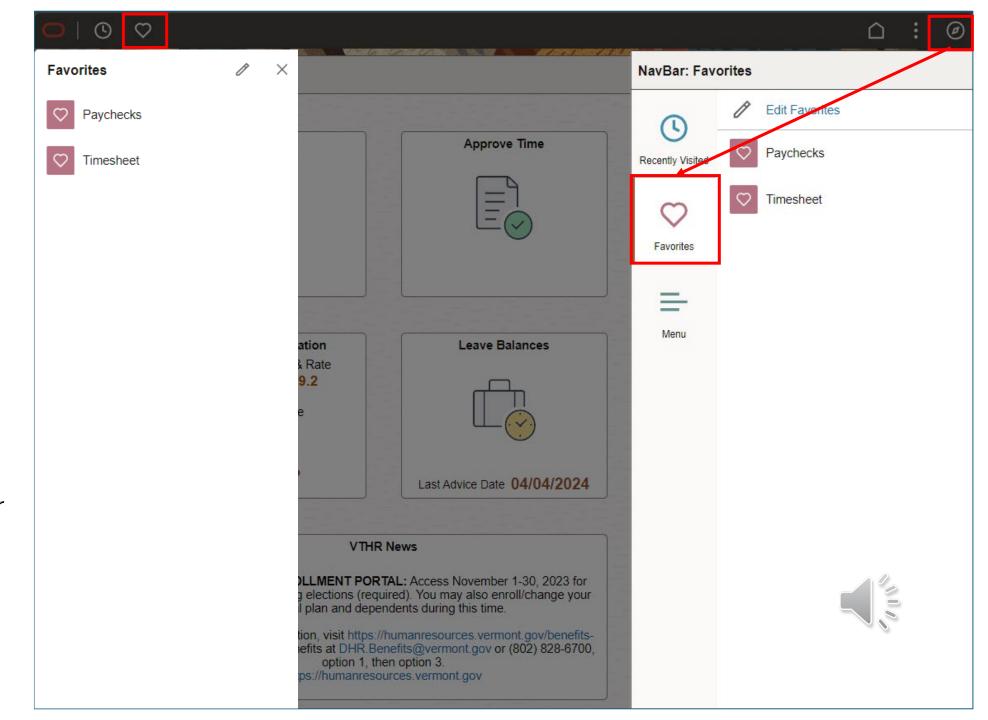
- Change your password here also;
- Set up Questions and Answers so the system can authenticate you and email you a link to set a new password if you forget your current password;
- Update your Email Address(es) and set your Primary Email Account



### **Favorites**

Since not all menu options are available as tiles, an easy way to navigate to the pages you use most often is to designate those pages as "favorites."

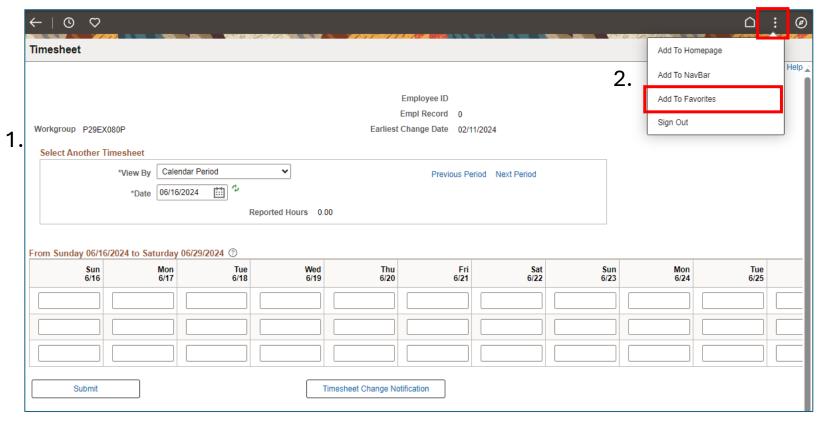
You can get to your "Favorites" in two places:
You can click on the NavBar and then select the "Favorites" option, or you can click on the heart on the left side of the screen, and that will also list your "favorites."



### **Adding Favorites**

Let's say you want to add the timesheet entry page to your favorites.

- Navigate to the Timesheet page.
- 2. Click on the three vertically stacked dots in the top right corner of the screen and select "Add to Favorites."
- 3. A pop-up box will appear, with the option to update the label.
- 4. Click on "Add."
- 5. A confirmation the page was added to your "Favorites" will appear. Click "OK."
- The page will appear in your "Favorites."



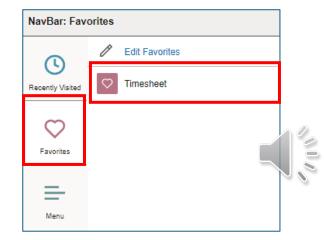
3. 4.

Add To Favorites	×
*Favorite Label	
Timesheet	Add

5.

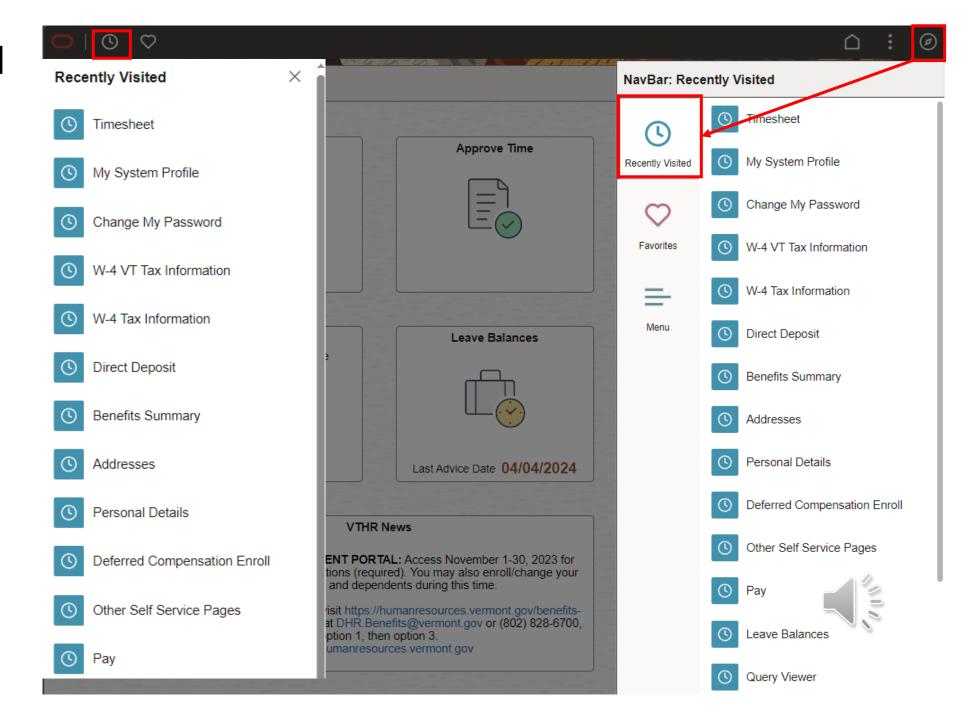
Added 'Timesheet' to Favorites
ОК

6.



### Recently Visited

To see pages you have recently visited, click on the NavBar and click on the "Recently Visited" option, or click on the clock icon on the left side of the screen.



# Navigating the Employee Self Service Menu

